

General information about company

Scrip code	513515
NSE Symbol	NOTLISTED
MSEI Symbol	NOTLISTED
ISIN	INE329C01011
Name of the company	S R INDUSTRIES LIMITED
Whether company is SME	No
Class of Security	Equity Shares
Type of report	Quarterly
Quarter Ended / Half year ended/Date of Report (For Prelisting / Allotment)	31-03-2025
Date of allotment / extinguishment (in case Capital Restructuring selected) / Listing Date	
Shareholding pattern filed under	Regulation 31 (1) (b)
Whether the listed entity is Public Sector Undertaking (PSU)?	No

Declaration

Sr. No.	Particular	Yes/No	Promoter and Promoter Group	Public shareholder	Non Promoter- Non Public
1	Whether the Listed Entity has issued any partly paid up shares?	Yes	No	Yes	No
2	Whether the Listed Entity has issued any Convertible Securities ?	No	No	No	No
3	Whether the Listed Entity has issued any Warrants ?	No	No	No	No
4	Whether the Listed Entity has any shares against which depository receipts are issued?	No	No	No	No
5	Whether the Listed Entity has any shares in locked-in?	No	No	No	No
6	Whether any shares held by promoters are pledge or otherwise encumbered?	No	No		
7	Whether company has equity shares with differential voting rights?	No	No	No	No
8	Whether the listed entity has any significant beneficial owner?	No			

Table VI - Statement showing foreign ownership limits

Particular	Approved limits (%)	Limits utilized (%)
As on shareholding date	100	0.12
As on the end of previous 1st quarter	100	0.12
As on the end of previous 2nd quarter	100	0
As on the end of previous 3rd quarter	100	0
As on the end of previous 4th quarter	100	0

Table I - Summary Statement holding of specified securities

Category (I)	Category of shareholder (II)	Nos. Of shareholders (III)	No. of fully paid up equity shares held (IV)	No. Of Partly paid-up equity shares held (V)	No. Of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+ (V)+ (VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)			
								No of Voting (XIV) Rights			Total as a % of (A+B+C)
								Class eg: X	Class eg:y	Total	
(A)	Promoter & Promoter Group	6	18689825			18689825	95	18689825		18689825	95
(B)	Public	10619	980171	3504		983675	5	983675		983675	5
(C)	Non Promoter-Non Public										
(C1)	Shares underlying DRs										
(C2)	Shares held by Employee Trusts										
	Total	10625	19669996	3504		19673500	100	19673500		19673500	100

Table I - Summary Statement holding of specified securities

Category (I)	Category of shareholder (II)	No. Of Shares Underlying Outstanding convertible securities (X)	No. of Shares Underlying Outstanding Warrants (Xi)	No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a)	Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)	Sub-categorization of shares		
						No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)		Sub-category (i)	Sub-category (ii)	Sub-category (iii)
(A)	Promoter & Promoter Group				95					18689825			
(B)	Public				5					881443	0	0	0
(C)	Non Promoter-Non Public												
(C1)	Shares underlying DRs												
(C2)	Shares held by Employee Trusts												
	Total				100					19571268	0	0	0

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

Sr.	Category & Name of the Shareholders (I)	Nos. Of shareholders (III)	No. of fully paid up equity shares held (IV)	No. Of Partly paid-up equity shares held (V)	No. Of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+(V)+(VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)			
								No of Voting (XIV) Rights			Total as a % of Total Voting rights
								Class eg: X	Class eg:y	Total	
A	Table II - Statement showing shareholding pattern of the Promoter and Promoter Group										
(1)	Indian										
(a)	Individuals/Hindu undivided Family	1	590205			590205	3	590205		590205	3
(d)	Any Other (specify)	5	18099620			18099620	92	18099620		18099620	92
Sub-Total (A)(1)		6	18689825			18689825	95	18689825		18689825	95
(2)	Foreign										
Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)		6	18689825			18689825	95	18689825		18689825	95
B	Table III - Statement showing shareholding pattern of the Public shareholder										
(1)	Institutions (Domestic)										
(2)	Institutions (Foreign)										
(3)	Central Government / State Government(s)										
(4)	Non-institutions										
(g)	Resident Individuals holding nominal share capital up to Rs. 2 lakhs	10428	736382	3480		739862	3.76	739862		739862	3.76
(h)	Resident Individuals holding nominal share capital in excess of Rs. 2 lakhs	3	142566	0		142566	0.72	142566		142566	0.72
(i)	Non Resident Indians (NRIs)	19	1490	0		1490	0.01	1490		1490	0.01
(l)	Bodies Corporate	63	44504	24		44528	0.23	44528		44528	0.23
(m)	Any Other (specify)	106	55229	0		55229	0.28	55229		55229	0.28
Sub-Total (B)(4)		10619	980171	3504		983675	5	983675		983675	5
Total Public Shareholding (B)=(B)(1)+(B)(2)+(B)(3)+(B)(4)		10619	980171	3504		983675	5	983675		983675	5
C	Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder										
Total (A+B+C2)		10625	19669996	3504		19673500	100	19673500		19673500	100
Total (A+B+C)		10625	19669996	3504		19673500	100	19673500		19673500	100

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

Sr.	No. Of Shares Underlying Outstanding convertible securities (X)	No. of Shares Underlying Outstanding Warrants (Xi)	No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a)	Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)	Sub-categorization of shares		
					No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)		Sub-category (i)	Sub-category (ii)	Sub-category (iii)
A	Table II - Statement showing shareholding pattern of the Promoter and Promoter Group											
(1)	Indian											
(a)				3					590205			
(d)				92					18099620			
Sub-Total (A) (1)				95					18689825			
(2)	Foreign											
Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)				95					18689825			
B	Table III - Statement showing shareholding pattern of the Public shareholder											
(1)	Institutions (Domestic)											
(2)	Institutions (Foreign)											
(3)	Central Government / State Government(s)											
(4)	Non-institutions											
(g)				3.76					652243	0	0	0
(h)				0.72					142566	0	0	0
(i)				0.01					1490	0	0	0
(l)				0.23					29915	0	0	0
(m)				0.28					55229	0	0	0
Sub-Total (B) (4)				5					881443	0	0	0
Total Public Shareholding (B)=(B)(1)+(B)(2)+(B)(3)+(B)(4)				5					881443	0	0	0
C	Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder											
Total (A+B+C2)				100					19571268			
Total (A+B+C)				100					19571268			
Disclosure of notes on shareholding pattern								Textual Information(1)				
Disclosure of notes in case of promoter holding in dematerialised form is less than 100 percentage								Textual Information(1)				
Disclosure of notes in case of public share holding is less than 25 percentage								Textual Information(1)				
Disclosure of notes on shareholding pattern for company remarks explanatory								Textual Information(1)				

Text Block

Note:

1. Corporate Insolvency Resolution Process (CIRP) was initiated by Honble NCLT, Chandigarh Bench as the Adjudicating Authority (AA/ Hon'ble NCLT, Chandigarh Bench) on 21.12.2021 under the provisions of Insolvency & Bankruptcy Code, 2016 (Code).

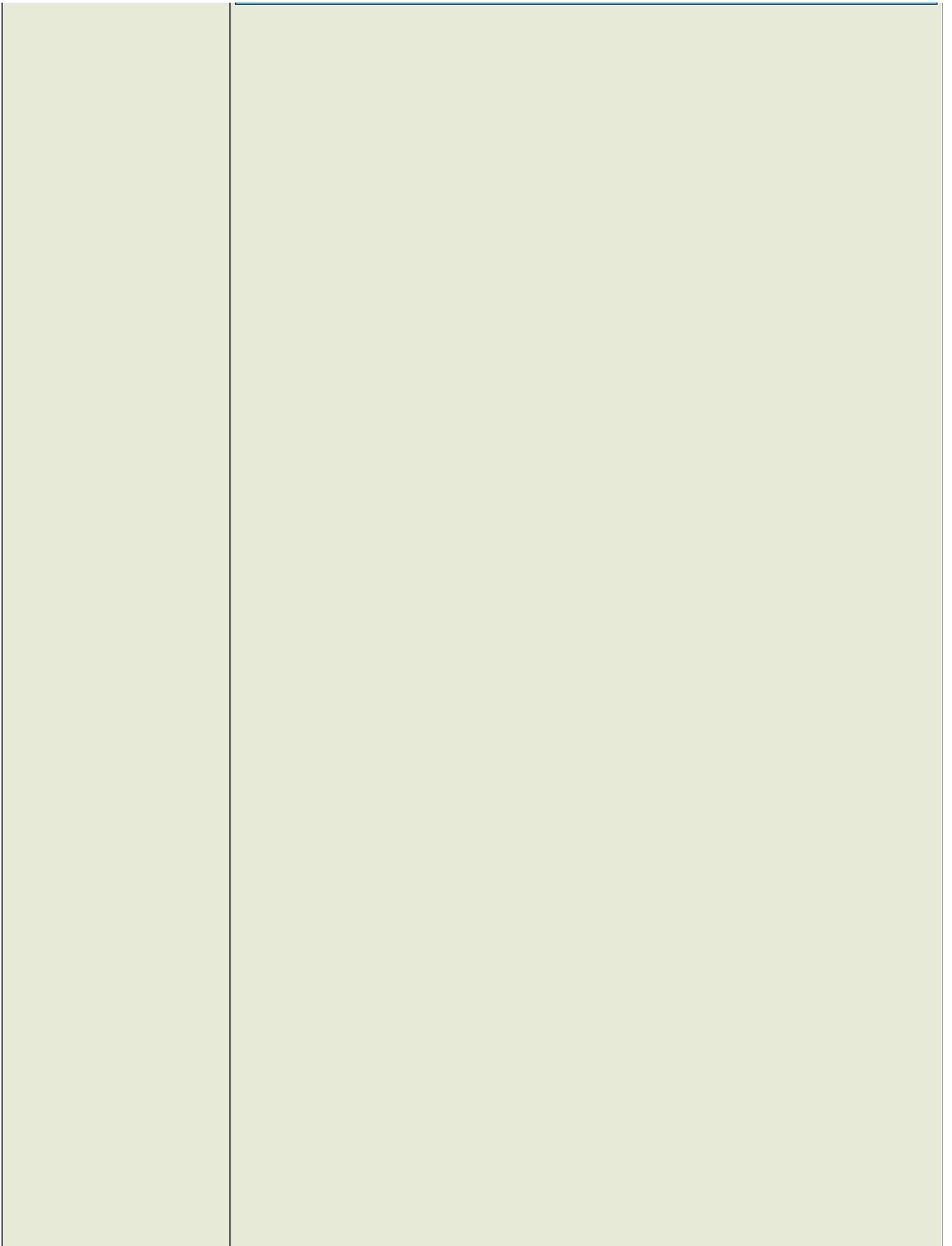
2. As per Honble NCLT order dated 01 July, 2024 and Approved Resolution Plan, the fully paid up equity shares of the Corporate Debtors held by previous promoters of the Corporate Debtor shall stand cancelled and extinguished and the Fully paid up 1,58,34,235 equity shares of the Corporate Debtor held by Public shareholders of the Corporate Debtor shall be allotted 5% equity shares of the Corporate Debtor on proportionate basis.

3. Fully paid-up 95% equity shares of face value of Rs. 10/- each will be allotted to the new promoters of the Corporate Debtor in lieu of the infusion of funds of Rs. 11,70,00,000/-. Further after the approval of resolution plan, the Paid-up 14,60,000 Preference Share of Rs. 100/- each shall be cease to be members of the Corporate Debtor and all their existing shareholding will be extinguished and annulled.

4. Pursuant to the Approved Resolution Plan, the Company in it's Board meeting held on February 04, 2025 has allotted equity shares to New promoters (95%) and Public (5%), in such manner:

Sr.No.	Name	No. of holding	% of holding
Promoter and Promoter Group holding:			
1.	BAZEL INTERNATIONAL LIMITED	98,56,424	50.10%
2.	SAM REALTOWN PRIVATE LIMITED	19,67,350	10.00%
3.	AMS INFRASTRUCTURE PRIVATE LIMITED	17,70,615	9.00%
4.	MASATYA TECHNOLOGIES PRIVATE LIMITED	35,21,556	17.90%
5.	Mr. KAPIL GARG	5,90,205	3.00%
6.	EXPERTPRO REALTY PRIVATE LIMITED	9,83,675	5.00%
Public Holding:			
1.	Public Holding	9,83,675	5.00%
		1,96,73,500	100.00%

Textual Information()



5. In this regard, we would like to inform you that the Company has allotted the equity shares in the manner specified in the approved resolution plan, and the same has been approved by the Board. As per the applicable provisions, in-principle approval from BSE is not required in this case. Accordingly, the Company has submitted an application for the listing of equity shares on the Stock Exchange, and the approval from BSE is currently pending. We are, therefore, submitting the shareholding pattern for compliance purposes.

6. Further, we would like to inform you that all promoter holdings will be issued in dematerialized (demat) form only. Accordingly, we show all promoter holdings in demat in this shareholding pattern.

7. Due to the pending listing approval and corporate action, the ISIN: INE329C01011 of the Company has been suspended since the end of December 2024, resulting in the suspension of trading of the security. In this context, we are submitting the foreign investment details based on the last available quarter, i.e., December 2024.

Kindly acknowledge the same.

Textual Information()

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Textual Information()

Note:

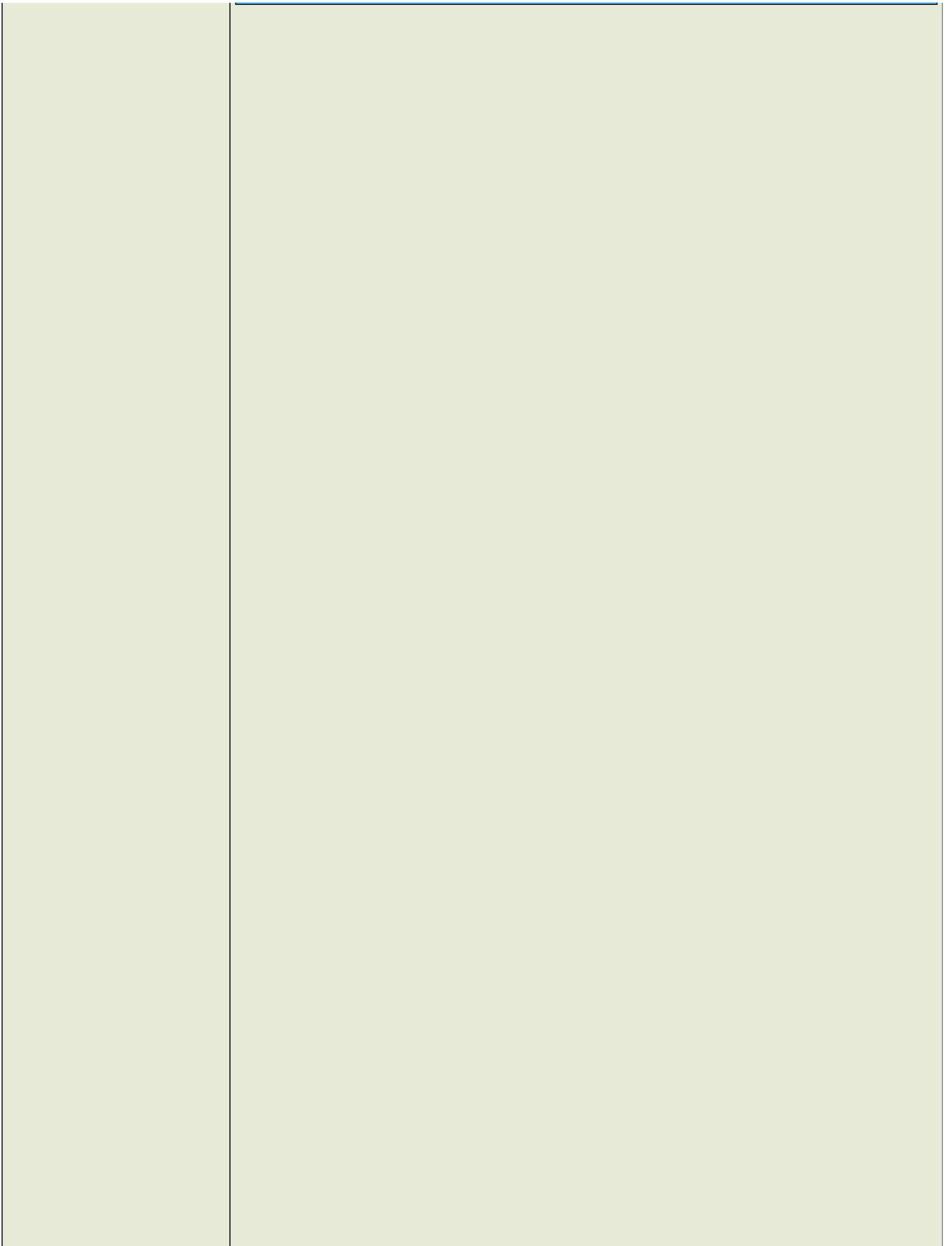
1. Corporate Insolvency Resolution Process (CIRP) was initiated by Honble NCLT, Chandigarh Bench as the Adjudicating Authority (AA/ Hon'ble NCLT, Chandigarh Bench) on 21.12.2021 under the provisions of Insolvency & Bankruptcy Code, 2016 (Code).

2. As per Honble NCLT order dated 01 July, 2024 and Approved Resolution Plan, the fully paid up equity shares of the Corporate Debtors held by previous promoters of the Corporate Debtor shall stand cancelled and extinguished and the Fully paid up 1,58,34,235 equity shares of the Corporate Debtor held by Public shareholders of the Corporate Debtor shall be allotted 5% equity shares of the Corporate Debtor on proportionate basis.

3. Fully paid-up 95% equity shares of face value of Rs. 10/- each will be allotted to the new promoters of the Corporate Debtor in lieu of the infusion of funds of Rs. 11,70,00,000/-. Further after the approval of resolution plan, the Paid-up 14,60,000 Preference Share of Rs. 100/- each shall be cease to be members of the Corporate Debtor and all their existing shareholding will be extinguished and annulled.

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Promoter and Promoter Group holding:			
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3.	AMS INFRASTRUCTURE PRIVATE LIMITED	17,70,615	9.00%
4.	MASATYA TECHNOLOGIES PRIVATE LIMITED	35,21,556	17.90%
5.	Mr. KAPIL GARG	5,90,205	3.00%
6.	EXPERTPRO REALTY PRIVATE LIMITED	9,83,675	5.00%
Public Holding:			
1.	Public Holding	9,83,675	5.00%
		1,96,73,500	100.00%

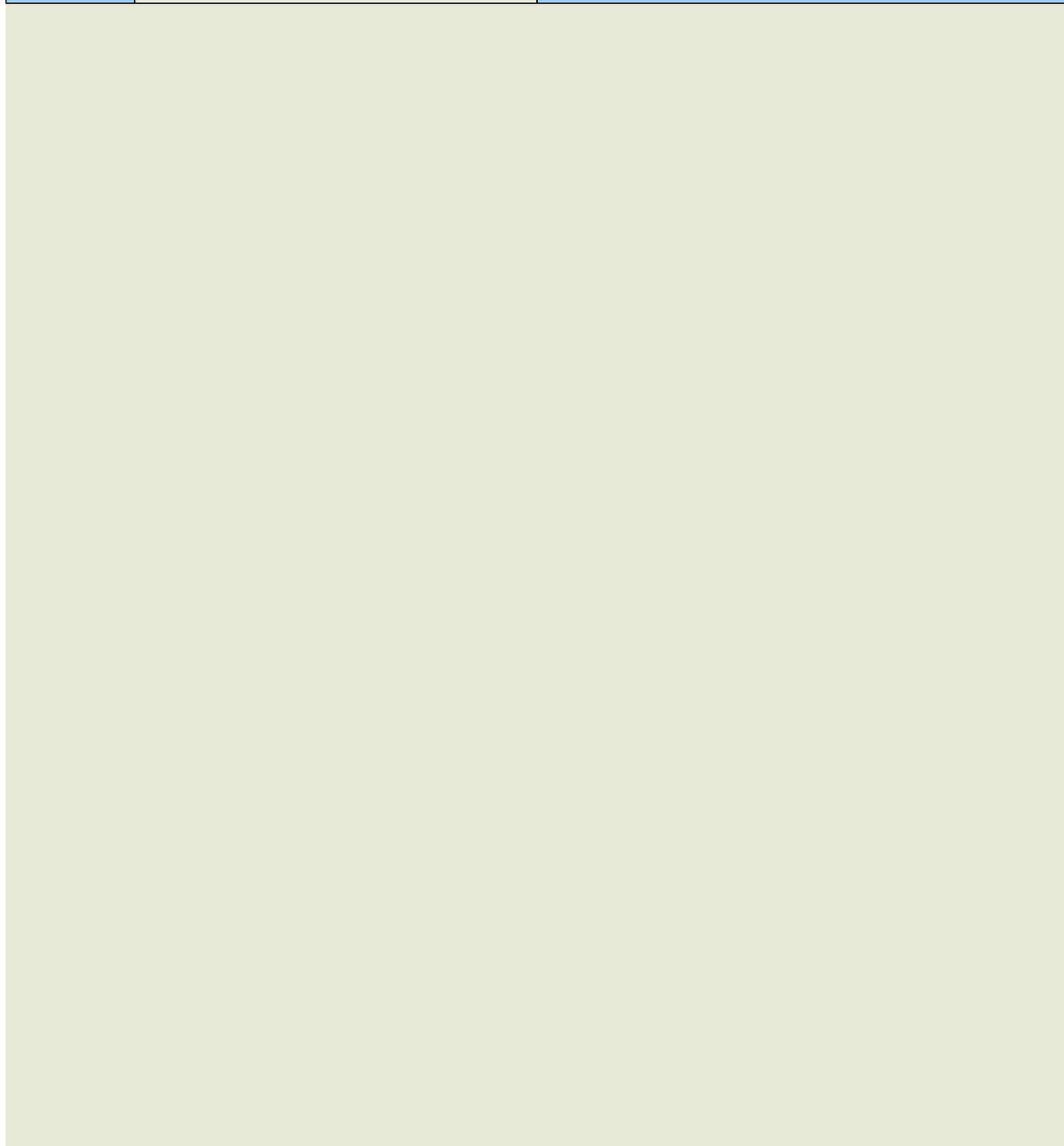


	<p>5. In this regard, we would like to inform you that the Company has allotted the equity shares in the manner specified in the approved resolution plan, and the same has been approved by the Board. As per the applicable provisions, in-principle approval from BSE is not required in this case. Accordingly, the Company has submitted an application for the listing of equity shares on the Stock Exchange, and the approval from BSE is currently pending. We are, therefore, submitting the shareholding pattern for compliance purposes.</p> <p>6. Further, we would like to inform you that all promoter holdings will be issued in dematerialized (demat) form only. Accordingly, we show all promoter holdings in demat in this shareholding pattern.</p> <p>Kindly acknowledge the same.</p>
Textual Information()	<p>In this regard, due to the pending listing approval and corporate action, the ISIN: INE329C01011 of the Company has been suspended since the end of December 2024, resulting in the suspension of trading of the security. Accordingly, we are submitting the foreign investment details based on the information available for the last quarter, i.e., December 2024.</p> <p>With respect to Table VI, we are submitting the foreign ownership details for the current quarter based on the same data as the previous quarter ended December 31, 2024. This is because, during the current quarter, the Companys ISIN has remained suspended due to the ongoing corporate action.</p> <p>For compliance purposes, we are submitting the foreign holding details as 'NIL' for both Q3 and Q4 because that time the company was in Corporate Insolvency Resolution Process. We kindly request you to acknowledge the same.</p>

Individuals/Hindu undivided Family

Serial No.	1	
Name of the Shareholders (I)	KAPIL GARG	Click here to go back
PAN (II)	ADCPG3654M	Total
No. of fully paid up equity shares held (IV)	590205	590205
No. Of Partly paid-up equity shares held (V)		
No. Of shares underlying Depository Receipts (VI)		
Total nos. shares held (VII) = (IV)+ (V)+ (VI)	590205	590205
Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	3	3
Number of Voting Rights held in each class of securities (IX)		
Class eg:X	590205	590205
Class eg:y		
Total	590205	590205
Total as a % of Total Voting rights	3	3
No. Of Shares Underlying Outstanding convertible securities (X)		
No. of Shares Underlying Outstanding Warrants (Xi)		
No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a)		
Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(Xi)(a) As a % of (A+B+C2)	3	3
Number of Locked in shares (XII)		
No. (a)		
As a % of total Shares held (b)		
Number of Shares pledged or otherwise encumbered (XIII)		

No. (a)		
As a % of total Shares held (b)		
Number of equity shares held in dematerialized form (XIV)	590205	590205
Reason for not providing PAN		
Reason for not providing PAN		
Shareholder type	Promoter	



Any Other (specify)

Serial No.	1	2	3	4	5	
Category	Bodies Corporate	Bodies Corporate	Bodies Corporate	Bodies Corporate	Bodies Corporate	Click here to go back
Name of the Shareholders (I)	Bazel International Limited	Masatya Technologies Private Limited	Sam Realtown Private Limited	Ams Infrastructure Private Limited	Expertpro Realty Private Limited	
PAN (II)	AACCB1474G	AAGCM1755P	AATCS2793Q	AAJCA5044J	AAECE2688M	Total
No. of the Shareholders (I)	1	1	1	1	1	5
No. of fully paid up equity shares held (IV)	9856424	3521556	1967350	1770615	983675	18099620
No. Of Partly paid-up equity shares held (V)						
No. Of shares underlying Depository Receipts (VI)						
Total nos. shares held (VII) = (IV)+ (V)+ (VI)	9856424	3521556	1967350	1770615	983675	18099620
Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	50.1	17.9	10	9	5	92
Number of Voting Rights held in each class of securities (IX)						
Class eg: X	9856424	3521556	1967350	1770615	983675	18099620
Class eg:y						
Total	9856424	3521556	1967350	1770615	983675	18099620
Total as a % of Total Voting rights	50.1	17.9	10	9	5	92
No. Of Shares Underlying Outstanding convertible securities (X)						
No. of Shares Underlying Outstanding Warrants (Xi)						
No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a)						
Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2)	50.1	17.9	10	9	5	92
Number of Locked in shares (XII)						
No. (a)						

As a % of total Shares held (b)						
Number of Shares pledged or otherwise encumbered (XIII)						
No. (a)						
As a % of total Shares held (b)						
Number of equity shares held in dematerialized form (XIV)	9856424	3521556	1967350	1770615	983675	18099620
Reason for not providing PAN						
Reason for not providing PAN						
Shareholder type	Promoter Group					

Any Other (specify)

Serial No.	1	2	3	
Category	Trusts	HUF	Clearing Members	
Category / More than 1 percentage	Category	Category	Category	
Name of the Shareholders (I)				Click here to go back
PAN (II)				Total
No. of the Shareholders (I)	1	104	1	106
No. of fully paid up equity shares held (IV)	4174	50993	62	55229
No. Of Partly paid-up equity shares held (V)	0	0	0	0
No. Of shares underlying Depository Receipts (VI)				
Total nos. shares held (VII) = (IV)+ (V)+ (VI)	4174	50993	62	55229
Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	0.02	0.26	0	0.28
Number of Voting Rights held in each class of securities (IX)				
Class eg: X	4174	50993	62	55229
Class eg:y				
Total	4174	50993	62	55229
Total as a % of Total Voting rights	0.02	0.26	0	0.28
No. Of Shares Underlying Outstanding convertible securities (X)				
No. of Shares Underlying Outstanding Warrants (Xi)				
No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a)				
Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2)	0.02	0.26	0	0.28
Number of Locked in shares (XII)				

No. (a)				
As a % of total Shares held (b)				
Number of equity shares held in dematerialized form (XIV)	4174	50993	62	55229
Reason for not providing PAN				
Reason for not providing PAN				
Sub-categorization of shares				
Shareholding (No. of shares) under				
Sub-category (i)	0	0	0	0
Sub-category (ii)	0	0	0	0
Sub-category (iii)	0	0	0	0

