

S R INDUSTRIES LIMITED

CIN: L29246PB1989PLC009531

Corporate office: II-B / 20, First Floor Lajpat Nagar, New Delhi-110024

Registered Office: E- 217, Industrial Area, Phase 8B, Mohali, Punjab- 160071

Ph: 011-69999159, E-mail: srindustries9531@gmail.com

(Rehabilitate from Corporate Insolvency Resolution Process)

Date: 20/12/2024

To,

The Listing Department,

BSE Limited,

Phiroze Jeejeebhoy Towers,

Dalal Street, Mumbai – 400001

Script Code: 513515

Script Name: SRIND

Subject: Intimation of outcome of Board Meeting held on 20-12-2024:

Pursuant to applicable provisions of the Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations"), we wish to inform you that the Board of Directors of the Company at their meeting held on today i.e. Friday, December 20, 2024, at 04.00 P.M. through video conferencing/other audio video means to inter alia; considered and approved the following agendas:

1. Approved the addendum the notice dated 20-12-2024 of the 33rd Annual General Meeting of the Company.

In this regard Managing Director of the Company stated that The Company was undergone a Corporate Insolvency Resolution Process (CIRP) under the Insolvency and Bankruptcy Code, 2016. As a result, the Company's shareholding structure has undergone significant changes, with new promoters and shareholders coming on board post-CIRP. However, due to the complexities involved in the post-CIRP process, the Company's register of members has not been updated to reflect the new shareholding pattern.

In light of this situation, the Company is unable to send individual notices to its shareholders regarding the forthcoming Annual General Meeting (AGM). To ensure compliance with the relevant provisions of the Companies Act, 2013, the Company is publishing this notice in the Financial Express (in English) and "Jansatta" (in Hindi), which shall be deemed sufficient notice to all eligible shareholders.

2. The Board of Directors has approved the Corporate office address of the Company:

II-B / 20, First Floor Lajpat Nagar, New Delhi-110024

This corporate office will be used for all communications of the Company.

3. Pursuant to the implementation of the provisions of the Resolution Plan of the Company approved by the Hon'ble NCLT, Chandigarh Bench vide its Order dated July 1, 2024, the Board of Directors has fixed Monday, December 30, 2024, as the Record Date for the purpose of capital restructuring of the Company as outlined in the approved Resolution Plan. A separate intimation is being sent to the Stock Exchange.

S R INDUSTRIES LIMITED

CIN: L29246PB1989PLC009531

Corporate office: II-B / 20, First Floor Lajpat Nagar, New Delhi-110024

Registered Office: E- 217, Industrial Area, Phase 8B, Mohali, Punjab- 160071

Ph: 011-69999159, E-mail: srindustries9531@gmail.com

(Rehabilitate from Corporate Insolvency Resolution Process)

4. Pursuant to the provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, we are submitting the summary of the information required of approved Resolution Plan and the order dated July 1, 2024, passed by the Hon'ble NCLT, Chandigarh Bench.

A separate intimation is being sent to the Stock Exchange.

5. The Board of Directors has rescinded the resolution related to the issuance of Compulsorily Convertible Debentures (CCDs) as mentioned in the Notice of 33rd Annual General Meeting dated 6th December 2024. Consequently, the proposed issuance of CCDs stands cancelled. This decision has been taken in accordance with the applicable laws and regulations.

6. The Board has taken note that, as per the approved Resolution Plan, Bazel International Limited will provide to the Company in one or more tranches, as the case may be, as a working capital loan for carrying out the operations of the Company.

The meeting was starting on 20-12-2024 at 04:00 p.m. and conclude at 04:20 p.m.

Kindly acknowledge the same and take it on your records.

Yours Faithfully,
For and on behalf of Board of Directors of
S R Industries Limited

Shivam Sharma
Company Secretary & Compliance officer
Place: New Delhi